

MARSONS LIMITED

CIN: L31102WB1976PLC030676

REGD OFFICE: BUDGE BUDGE TRUNK ROAD, CHAKMIR, MAHESHTALA,  
KOLKATA 700142

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(Figures in Rs. Lacs)

| Sl. | Particulars  | 3 Months Ended            |                         |                           | Previous Year<br>15 Months Period<br>Ended |
|-----|--|---------------------------|-------------------------|---------------------------|--|
|     |  | 30.09.2015<br>(Unaudited) | 30.06.2015<br>(Audited) | 30.09.2014<br>(Unaudited) | 30.06.2015<br>(Audited)                    |
| 1   | a. Net Sales / Income from Operations  | 1458.35                   | 757.06                  | 1066.34                   | 4452.87                                    |
|     | b. Other Operating Income  | -                         | -                       | -                         | 2,763.00                                   |
|     | c. Total   | 1,458.35                  | 757.06                  | 1,066.34                  | 7,215.87                                   |
| 2   | Expenditure  |                           |                         |                           |  |
|     | a. (Increase) / decrease in stock in trade and work in progress  | (130.62)                  | 254.02                  | 461.53                    | (521.93)                                   |
|     | b. Consumption of raw materials  | 1,086.68                  | 839.94                  | 78.44                     | 5,692.82                                   |
|     | c. Purchase of traded goods  | -                         | -                       | -                         | -  |
|     | d. Employees cost  | 27.02                     | 34.77                   | 36.20                     | 153.14                                     |
|     | e. Depreciation  | 102.58                    | 102.58                  | 65.52                     | 402.92                                     |
|     | f. Power & Fuel  | 12.85                     | 19.11                   | 19.63                     | 82.77                                      |
|     | g. Other expenditure   | 108.55                    | 191.04                  | 121.72                    | 1,150.00                                   |
|     | h. Total   | 1,207.07                  | 1,441.46                | 783.04                    | 6,959.71                                   |
| 3   | Profit from Operations before Other Income, Interest and Exceptional Items (1-2)   | 251.29                    | (684.40)                | 283.30                    | 256.15                                     |
| 4   | Other Income   | 19.93                     | 343.63                  | 11.74                     | 500.83                                     |
| 5   | Profit before Interest and Exceptional Items (3+4)   | 271.22                    | (340.77)                | 295.04                    | 757.00                                     |
| 6   | Interest   | 229.39                    | 208.58                  | 259.91                    | 1,238.24                                   |
| 7   | Profit after Interest but before Exceptional Items (5-6)   | 41.82                     | (549.35)                | 35.14                     | (481.25)                                   |
| 8   | Exceptional items  | -                         | -                       | -                         | -  |
| 9   | Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)  | 41.82                     | (549.35)                | 35.14                     | (481.25)                                   |
| 10  | Tax expenses   | -                         | -                       | -                         | 15.00                                      |
| 11  | Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)  | 41.82                     | (549.35)                | 35.14                     | (496.25)                                   |
| 12  | Extra-Ordinary item (net of tax expenses Rs. Nil)  | -                         | -                       | -                         | -  |
| 13  | Net Profit (+)/Loss (-) for the period (11-12)   | 41.82                     | (549.35)                | 35.14                     | (496.25)                                   |
| 14  | Paid-up equity share capital (Face Value Rs.10/- each)   | 2500.00                   | 2500.00                 | 2500.00                   | 2500.00                                    |
| 15  | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting   | -                         | -                       | -                         | 634.30                                     |
| 16  | Earnings Per Share (EPS)   |                           |                         |                           |  |
|     | a. Basic and diluted EPS before Extra-ordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.17                      | (2.20)                  | 0.14                      | (1.99)                                     |
|     | b. Basic and diluted EPS after Extra-ordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 0.17                      | (2.20)                  | 0.14                      | (1.99)                                     |
| 17  | Public Shareholding  |                           |                         |                           |  |
|     | No. of Shares  | 14293300.00               | 14303113.00             | 14265981.00               | 14303113.00                                |
|     | Percentage of shareholding   | 57.17                     | 57.21                   | 57.06                     | 57.21                                      |
| 18  | Promoters and promoter group Shareholding  |                           |                         |                           |  |
|     | a. Pledged / Encumbered  |                           |                         |                           |  |
|     | - Number of Shares   | 1,290,408.00              | 1290408.00              | 1500000.00                | 1290408.00                                 |
|     | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   | 12.05                     | 12.06                   | 13.97                     | 12.06                                      |
|     | - Percentage of shares (as a % of the total share capital of the company)  | 5.16                      | 5.16                    | 6.00                      | 5.16                                       |
|     | b. Non-encumbered  |                           |                         |                           |  |
|     | - Number of Shares   | 9,416,292.00              | 9,406,479.00            | 9,234,019.00              | 9,406,479.00                               |
|     | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   | 87.95                     | 87.94                   | 86.03                     | 87.94                                      |
|     | - Percentage of shares (as a % of the total share capital of the company)  | 37.67                     | 37.63                   | 36.94                     | 37.63                                      |

Notes:

- The above financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at their meeting held on 14th November, 2015.
- Segment Reporting as defined in Accounting Standard, AS17 is not applicable to the company as the company's income comprises of single segment of activity, i.e. Sale of Power & Distribution of Transformers.
- The Company does not have any subsidiaries on date.
- Previous year figures have been re-arranged/re-grouped wherever necessary.

| Particulars   | Total |
|---|-------|
| a) No. of investor grievances pending at the beginning of the quarter | Nil   |
| b) No. of investor grievances received during the quarter             | Nil   |
| c) No. of investor grievances replied/resolved during the quarter     | Nil   |
| d) No. of investor grievances pending at the end of the quarter       | Nil   |

Place : Kolkata.  
Date : 14th November, 2015



For MARSONS LIMITED

*A. S. Pillai*

A. S. PILLAI  
C.E.O.